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May 22, 2008

VIA HAND DELIVERY

The Honorable Joseph J. Farnan, Jr.
United States District Court
J. Caleb Boggs Federal Building
844 North King Street, Room 4124
Wilmington, Delaware 19801

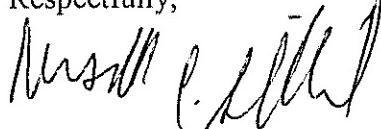
Re: OHC Liquidation Trust v. Credit Suisse, et al. (In re Oakwood Homes Corp.) (C. A. No. 07-799-JJF)

Dear Judge Farnan:

We were surprised to receive today's letter to the Court from counsel for the Trust, as we thought the clear import of our discussion yesterday was that the parties would agree on the bond pricing data to be provided to the Court. Thus, because we think it will be helpful to the Court, we enclose a chart showing the movement of the bond prices between January 2000 and September 2004, which was originally produced with the underlying data which the Trust submitted. We note that there are two bond issuances: 7.875% bonds due in March 2004, and 8.125% bonds due in March 2009.

Additionally, while Plaintiff's letter suggests that the ultimate recovery to the bondholders was "without interest," of course the bondholders *did* receive interest up until the bankruptcy filing in November 2002, which they would not have received had the bankruptcy been commenced earlier, as Plaintiffs argue it should have been.

Respectfully,



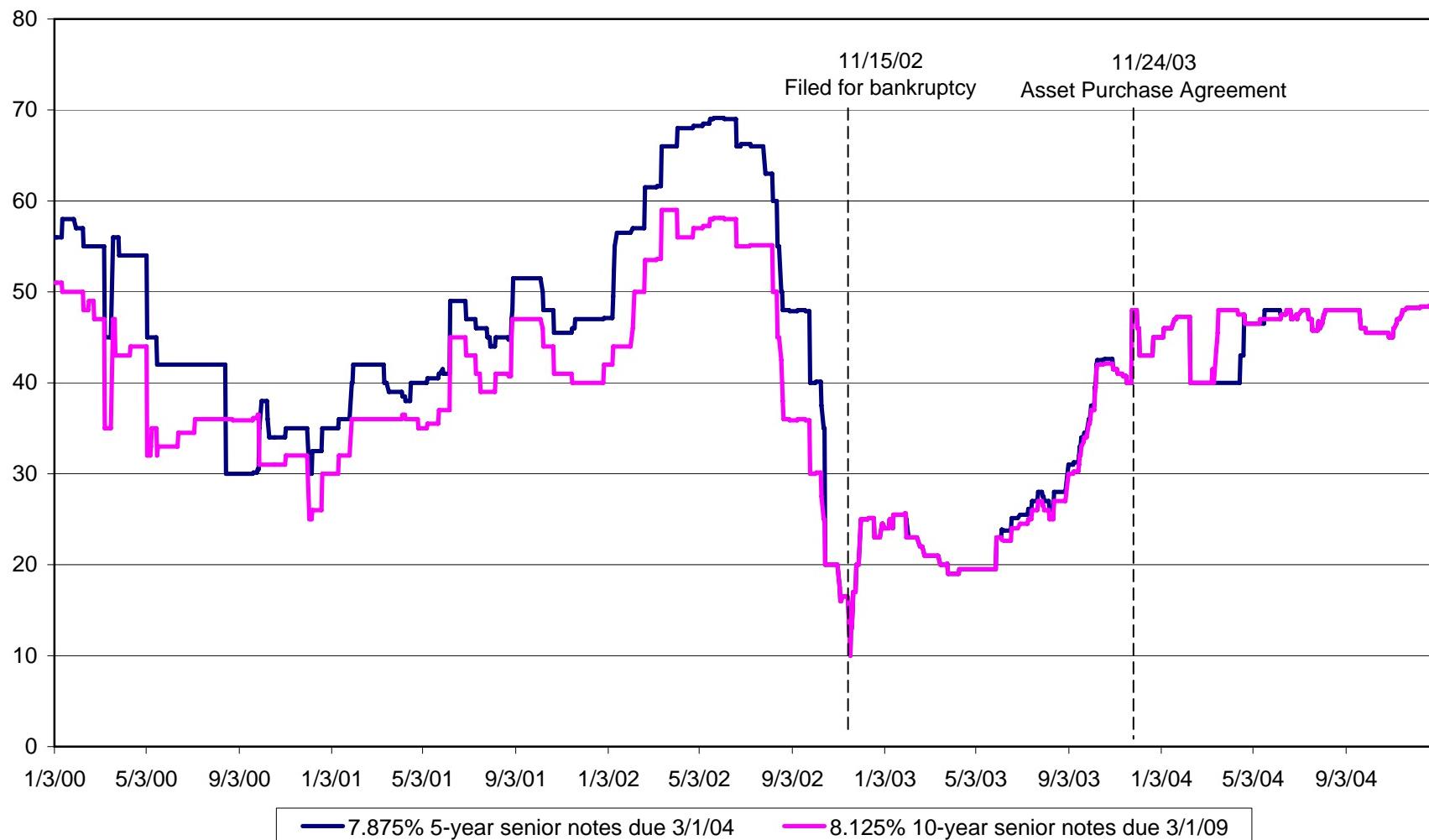
Russell C. Silberglied (#3462)

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Enclosure

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cc: VIA ELECTRONIC MAIL
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Oakwood Homes Corporation Bond Prices 1/3/00 - 12/31/04



Source: FactSet - Fixed Income Explorer - Prices - FT Interactive Data (Derived Values)